

Charities Services Webinar -30 August 2017

# **Tour of the Performance Report for Tier 4 Charities**

# Links to useful resources

#### Webinar

- Recording of the webinar: <a href="http://charities.services/webinar05-recording">http://charities.services/webinar05-recording</a>
- Hand out of the webinar: <a href="http://charities.services/webinar05-handout">http://charities.services/webinar05-handout</a>
- Performance Report Template Example Awhina After School Care Trust: http://charities.services/webinar05-examplePR
- Information on our upcoming webinars: <a href="https://charities.govt.nz/news-and-events/webinars/">https://charities.govt.nz/news-and-events/webinars/</a>
- Recordings of previous webinars:
  - Statement of Service Performance webinar: http://charities.services/WebinarSSP
  - Minimum Categories in the Performance Report webinar: <a href="http://charities.services/WebinarMinCategories">http://charities.services/WebinarMinCategories</a>
  - Annual Reporting obligations for registered charities: http://charities.services/WebinarAReporting

### Tier 4

- Tier 4 information: <a href="http://charities.services/Tier4Info">http://charities.services/Tier4Info</a>
- Tier 4 Annual Reporting Guide: http://charities.services/Tier4Guide
- Tier 4 Templates: <a href="http://charities.services/Tier4Template">http://charities.services/Tier4Template</a>
- How to use the Tier 4 Excel template: <a href="http://charities.services/Tier4Excel">http://charities.services/Tier4Excel</a>
- Tier 4 Example Performance Reports: <a href="http://charities.services/Tier4ExamplePR">http://charities.services/Tier4ExamplePR</a>
- Tier 4 Operating Receipts and Payments Categories: http://charities.services/Tier4Categories
- Tier 4 Member and Non-Member Receipts: http://charities.services/Tier4MemberNon
- Related Party transactions: <a href="http://charities.services/RelatedParties">http://charities.services/RelatedParties</a>

## **Annual Returns and the New Reporting Standards**

- Information on Annual Returns: <a href="http://charities.services/AnnualReturns">http://charities.services/AnnualReturns</a>
- Video on how to use the online Annual Return: <a href="http://charities.services/ARHowTo">http://charities.services/ARHowTo</a>
- Information on the New Reporting Standards: <a href="http://charities.services/NRSAbout">http://charities.services/NRSAbout</a>
- Confirm your charity's tier: <a href="http://charities.services/WhichTier">http://charities.services/WhichTier</a>
- Information on fees: <a href="http://charities.services/Fees">http://charities.services/Fees</a>
- Information on how to pay online: http://charities.services/PayOnline
- New reporting standards glossary: <a href="http://charities.services/NRS">http://charities.services/NRS</a> Glossary
- Log in to your charity's dashboard: <a href="http://charities.services/YourLogin">http://charities.services/YourLogin</a>
- New statutory audit and review requirements: <a href="http://charities.services/AuditReview">http://charities.services/AuditReview</a>

#### **General information**

- Find out details about your charity by checking the Charities Register: http://charities.services/Search
- Find out more about Charities Services and what we do: http://charities.services/AboutUs
- What's a certified officer? http://charities.services/Officers
- Reset your charity's login password here: http://charities.services/PasswordReset
- Find out your what your legal structure is by checking the Companies Office: https://companies-register.companiesoffice.govt.nz/

#### More information

- Join us on Facebook for information and updates relevant to registered charities: https://www.facebook.com/CharitiesServices
- Sign up to our newsletter: <a href="http://charities.services/NewsletterSignup">http://charities.services/NewsletterSignup</a>
- Sign up to our blog: <a href="http://charities.services/BlogSignup">http://charities.services/BlogSignup</a>
- General enquiries: info@charities.govt.nz